CASTLE ROCK
EAR ASSOCIATES

Joseph L. Hegarty, M.D.
Allison Groninger, P.A.-C
Otology, Neurotology & Skull Base Surgery
Michael Iliff, Au.D.
Cassie Iliff, Au.D.
Doctors of Audiology

PATIENT PROFILE

PERSONAL INFORMATION

First Name:	**Last Name:**	**DOB:**	**Age:**	**Sex:**
Phone Number:	**Email Address:**			**SSN:**
Mailing Address:		**City:**		**State/Zip:** ,

PROVIDER INFORMATION

Referring Provider:	**Primary Care Physician:**

EMPLOYMENT INFORMATION

Employer:	**Employer Address:**

FINANCIAL INFORMATION **Current Balance:**

Patient is financially responsible for their care: Yes____ No____ If No, please provide Guarantor information:

Name:	**DOB:**	**Relationship:**
Phone Number:	**Email Address:**	**SSN:**
Mailing Address:	**City:**	**State/Zip:**

INSURANCE INFORMATION **Copay:** **Deductible:**

Primary Insurance Company:		**Priority:**
Insured Person:	**Member ID:**	**Group ID:**
Name:	**DOB:**	**Relationship:**
Plan Name:	**Employer:**	
Secondary Insurance Company:		**Priority:**
Insured Person:	**Member ID:**	**Group ID:**
Insured Person DOB:	**Insured Person Phone Number:**	**Relationship:**
Plan Name:	**Employer:**	

CONSENT

I hereby authorize treatment of the above named patient and agree to pay all charges for treatment regardless of insurance coverage or the pendency of insurance claims. I authorize the release of all medical information pertinent to my medical care and necessary to process my insurance claims. I will assign all medical benefits to Colorado Springs Ear Associates, Prof. LLC. A photocopy of this form shall be as valid as the original. I understand that I can withdraw this medical consent at any time by notifying this office in writing. I HAVE READ THIS INFORMATION THOROUGHLY AND UNDERSTAND IT.

Signature:_____ Today's Date: _____

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Adult & Pediatric Ear Care - Hearing Aid & Cochlear Implant Center - Balance Disorders Center - Skull Base Surgery Center

FINANCIAL POLICIES

1. Private Insurance: You are responsible for deductibles, copays, coinsurance, any non-covered services including out-of-network charges specific to your plan, and items considered not medically necessary by your insurance company. Copays and deductible amounts are due at time of service. Balances are due 30 days after receipt of payment from your insurance company. If you or your insurance carrier makes payment exceeding your balance, reimbursement will be remitted.
2. Private Pay: Please make payment for your care at each patient visit.
3. Medicare: Our office will submit your Medicare charges to Medicare and your secondary insurance, if applicable. You are responsible for co-insurance, co-pays, and any non-covered services.

GUARANTEE OF PAYMENT

1. I understand that I am responsible for payment of all fees and services rendered, irrespective of insurance coverage or other responsibilities. **NOTE:** We will bill your primary insurance. If insurance does not pay in a timely manner (within 90 days from the date of service and insurance filing), the insured will be expected to pay the balance and then pursue reimbursement from the insurance company. I understand there is a $50 fee for any returned check for NSF (non-sufficient funds). **The guarantor of each account is ultimately responsible for payment in full of the account.**
2. I have been advised that if my commercial insurance carrier/HMO/Medicare plan claims that the services I receive from Colorado Springs Ear Associates, PLLC, are not considered reasonable and medically necessary for my care, I will be responsible for payment of these services.
3. I understand that my insurance plan may require my primary care physician to obtain an **authorization number** for the services that I receive from Dr. Hegarty. I have been advised that if I did not request a referral and authorization from my PCP in advance, my insurance plan may deny payment for services and I will be responsible for payment of all services.
4. I understand that it is my responsibility to determine if Joseph Hegarty, M.D. is a network physician for my **specific insurance plan** even if I have been advised that he is contracted with most commercial insurance companies. I understand that I may be responsible for paying out-of-network fees if relevant.

ASSIGNMENT

1. I assign the benefits from my insurance carriers to this office for the medical/surgical benefits to which I am entitled.
2. I request that payment of authorized Medicare benefits be made on my behalf to Colorado Springs Ear Associates (CSEA) for any service furnished to me by these providers.

RELEASE OF INFORMATION

1. I authorize CSEA to release to my insurance carrier(s) any information needed to determine benefits payable for services.
2. I authorize CSEA to release any information regarding my evaluation and treatment to my Referring/PC Providers.
3. I authorize any physician, hospital, laboratory or x-ray facility to release to CSEA any and all medical information, hospital records, laboratory studies or x-rays that may be requested. A copy of this authorization is as binding as the original.

ACKNOWLEDGMENT OF RECEIPT OF PRIVACY PRACTICES

_____ (initial) **I have read and understand the CSEA Financial & Privacy Policies.**

I authorize Colorado Springs Ear Associates to discuss my private health information with the following persons:

Name: _____ Relationship:_____ Phone:_____

Name: _____ Relationship:_____ Phone:_____

_____ _____
Signature Today's Date (valid for one year from this date)

_____ _____
Signature of Patient's Representative Relationship

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Name _____ Age _____ Date of Birth _____ Date _____

MEDICAL HISTORY: Please check any medical problems you have been or are being treated for.

☐ High Blood Pressure	☐ Visual loss	☐ Psychiatric problems	☐ Blood clots
☐ Heart Disease	☐ Migraines	☐ Arthritis	☐ Headaches
☐ Heart Attack	☐ Anemia	☐ Thyroid problems	☐ Joint replacements
☐ Atrial Fibrillation	☐ Cancer	☐ Radiation to head/neck	☐
☐ Pacemaker	☐ Diabetes	☐ Asthma/COPD	☐
☐ Stroke/TIA	☐ Brain tumors	☐ Allergies/Sinus	☐

How would you rate your overall health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

SURGICAL HISTORY: Please note all the ear surgeries & procedures you have had in the past.

☐ Ear Tubes ☐ Stapedectomy ☐ Tympanoplasty ☐ Mastoidectomy

OTOLOGIC HISTORY: Please check if you have had exposure to any of the items below (include year of exposure).

☐ Excessive noise	☐ Ear injury	☐ Chemotherapy	☐ Gun shooting
☐ Gentamycin	☐ Vancomycin	☐ Meningitis	☐ Ear infections

SOCIAL HISTORY:

What is your current occupation? _____

Do you smoke or vap? ☐ No ☐ Yes Use Marijuana? ☐ No ☐ Yes
Do you drink alcohol? ☐ No ☐ Yes _____ drinks/week
Do you use caffeine? ☐ No ☐ Yes _____ cups/day

Are you currently disabled? ☐ No ☐ Yes Reason for disability _____

ALLERGIES TO MEDICATIONS: Please state the reaction you have had to each medicine.

1.	3.
2.	4.

MEDICATIONS: Please give us a complete list of all the medicine you take (please include strength and how often it is taken).

1.	6.
2.	7.
3.	8.
4.	9.
5.	10.

FAMILY HISTORY: Check if any blood relative has had any of the following. Indicate which relative.

☐ Congenital deafness	☐ Premature hearing loss	☐ Otosclerosis	☐ Bleeding
☐ Blood clots	☐ Migraines	☐ Meniere's	☐ Anesthesia reactions

HEARING & BALANCE QUESTIONNAIRE

I. DIZZINESS: Please describe in your own words the sensation you feel regarding your balance. Skip if you are not feeling dizziness.

_____

_____

Please check all that apply:

Feels like:	☐ lightheadness	☐ spinning	☐ motion-sickness	☐ drunk	☐ floating	☐ head bobbling
Lasts for:	☐ seconds	☐ minutes	☐ hours	☐ days	☐ weeks	☐ constant
Worse when:	☐ rolling in bed	☐ head moving	☐ looking up/down	☐ walking	☐ getting up	☐ in the dark
I've been dizzy:	☐ days	☐ weeks	☐ months	☐ years	☐ decades	
Better when:	☐ not moving	☐ walking	☐ on Meclizine			

II. HEARING LOSS: Please describe in your own words the problem you are having with your hearing. Skip if you do not have hearing loss.

_____

_____

Please check all that apply:

Hearing loss present:	☐ days	☐ weeks	☐ months	☐ years	☐ born with it
Most difficulty with:	☐ women	☐ men	☐ telephone	☐ crowds	☐ restaurants
Hearing aids:	☐ I don't have	☐ they help	☐ they don't help	☐ they squeal	☐ they hurt
Trauma history:	☐ gun shooting	☐ military noise	☐ ear infections	☐ ear tubes	☐ ear surgery

III. EAR RINGING: Please describe in your own words the problem you are having with tinnitus. Skip if you do not have tinnitus (ringing).

_____

_____

Please check all that apply:

Tinnitus present:	☐ days	☐ weeks	☐ months	☐ years	☐ lifelong
Risk factors:	☐ noise exposure	☐ TMJ	☐ Neck problems	☐ caffeine use	☐ salt use
Location:	☐ left ear	☐ right ear	☐ head	☐ ear & head	☐ can't tell
Sounds like:	☐ air leaking	☐ motor hum	☐ crickets	☐ ocean	☐ clicking
	☐ hissing	☑ paper crinkling	☐ heartbeat	☐ static	☐ crackling

Loudness:
(0-barely hear it, 10-fire engine)

Right ear 0 —— 0 ▾ —— 10 Left ear 0 —— 0 —— 10

(mark the loudness level on the scale above with an X)

SYSTEMS REVIEW

Please check all conditions that apply to your **current** health.

GENERAL:

N	Y	
☐	☐	Fevers
☐	☐	Weight Loss
☐	☐	Chills
☐	☐	Night sweats

EYES:

N	Y	
☐	☐	Macular Degen
☐	☐	Double vision
☐	☐	Retinoblastoma
☐	☐	Detached retina

ENT:

N	Y	
☐	☐	TMJ
☐	☐	Allergies
☐	☐	Loss of smell
☐	☐	Nasal polyps

HEART:

N	Y	
☐	☐	Stents
☐	☐	Pacemaker
☐	☐	Atrial Fibrillation
☐	☐	Passing out

LUNGS:

N	Y	
☐	☐	Asthma
☐	☐	COPD
☐	☐	Lung cancer
☐	☐	Use oxygen

HEME/LYMPH:

N	Y	
☐	☐	HIV/AIDS
☐	☐	Hemophilia
☐	☐	Clotting disorder
☐	☐	Large lymph nodes

MUSCULOSKELETAL:

N	Y	
☐	☐	Neck surgery
☐	☐	Back surgery
☐	☐	Numb feet
☐	☐	Fibromyalgia

SKIN:

N	Y	
☐	☐	Psoriasis
☐	☐	Face cancer
☐	☐	Rashes
☐	☐	Ulcers

NEUROLOGICAL:

N	Y	
☐	☐	Migraines
☐	☐	Multiple sclerosis
☐	☐	Stroke
☐	☐	Parkinson's

GI:

N	Y	
☐	☐	Hepatitis
☐	☐	Cirrhosis
☐	☐	GERD
☐	☐	Ulcers

GU:

N	Y	
☐	☐	STDs
☐	☐	Incontinence
☐	☐	Kidney stones
☐	☐	Renal failure

ALLERGY/IMMUNO:

N	Y	
☐	☐	Lupus
☐	☐	Rheumatoid arthritis
☐	☐	Food allergies
☐	☐	Anaphylaxis

ENDOCRINE:

N	Y	
☐	☐	Hot/Cold Intolerance
☐	☐	Use birth control
☐	☐	Hashimoto's
☐	☐	Alopecia

PSYCHIATRIC:

N	Y	
☐	☐	Mania
☐	☐	Paranoia
☐	☐	Insomnia
☐	☐	Depression

☑ Unless a **Y** box is checked, all systems are Negative (**N**)

Patient Signature _____ Date _____ Physician Signature Joseph Hegarty MD

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